

Export Outlook for Horticultural Products

Revised Forecast for 2002:  \$300 Million to \$11.3 Billion

Revised FY 2002 Projection

Key Upside Developments

- Tree nuts, fruit and vegetables continue to show modest growth supported by abundant tree nut and citrus crops

Key Downside Developments

- Overall economic outlook has deteriorated, limiting demand for all products
- Larger US almond and walnut crops pressure prices lower

Wild Cards

- Size of domestic crops
- Extent of recession in key horticultural markets

U.S. Hort. Product Exports (\$Bil)

